

BusinessObjects Performance Manager XI R1/R2: Measuring Performance (RevA) PM350R2

Course Description

This one-day BusinessObjects™ Performance Manager XI course enables you to create scorecards that, by aligning with Key Performance Indicators (KPIs), track performance across the enterprise. Building on existing BusinessObjects Dashboard Manager knowledge, this course provides demonstrations and hands-on activities that take you from building goals to automating goal-based alerts through rules.

As a business benefit, you will be moving beyond tracking historical performance to mapping out strategies for future performance and aligning goals that can then be monitored against actual data.

BusinessObjects XI R1 and BusinessObjects XI R2

The main addition to Performance Manager XI R2 is there is now an option to populate target and tolerance values for goals using a universe query, as well as by using auto-fill methods.

A more subtle change is that several analytics – Speedometers, Interactive Metric Trends, Goal Subscription and Alert Panels - have a sleeker appearance and the workflow simplified.

Overall, the process to create goals and goal-based analytics remains the same; so aside from the addition of query-based goals, the content of this course is entirely relevant for Performance Manager XI R1 as well.

Course Audience

The target audience for this course is Performance Management designers who are comfortable working in Dashboard Manager and need to create goal-based analytics, strategies and alerts to display for business users through corporate dashboard applications.

Course Topics

Lesson #1 - Understanding Performance Manager

- Describe Performance Manager's role within Performance Management.
- Review Dashboard Manager

Lesson #2 - Creating Goals

- Define what is a goal
- Create a goal
- Describe where goal data is stored
- Create a bipolar goal
- Create a sliced goal

Lesson #3 - Creating Goal Analytics

- Describe a goal analytic
- List the ways you can create a goal analytic
- Create and edit goal analytics

Lesson #5 - Adding Goals to a Dashboard

- List the ways you can display goals on dashboards
- Create a Goal Subscription analytic
- Create a Metric Tree analytic
- Create a Strategy Map analytic

Lesson #4 - Publishing Goals

- Describe Strategy Builder
- Create strategies and roles
- Publish goals and metrics

Lesson #6 - Create Goal-based Alerts

- Describe an alert
- Create a goal-based alert
- Create rules based on sliced metrics
- Describe functions to compare metrics to goals

Take it Online

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Visit the Business Objects Learning Network:

<http://www.businessobjects.com/services/training/elm/default.asp>

Prerequisite Education

To be successful, you should have previously attended the following offerings:

- BusinessObjects Dashboard Manager: Designing Dashboards

Prerequisite Knowledge/Experience

Not applicable for this offering.

Additional Education

Not applicable for this offering.

Delivery & Duration

This instructor-led offering is a one-day course.

Applicable Certification

This course is not applicable to any Business Objects Certified Professional programs.

More Information

Visit <http://www.businessobjects.com/services/training/default.asp>.

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